

Preliminary figures for fiscal year 2006:

- **itelligence exceeds revenues and earnings expectations**
- **Revenues climb by 17.7% to MEUR 163.8 million**
- **EBIT improves by 30% to MEUR 7.1**
- **Earnings per share increases by +34%**

Bielefeld (Germany), February 1, 2007 – The preliminary figures for fiscal year 2006 of itelligence AG, one of the leading international full-service IT providers for SAP, shows a substantial improvement in terms of both revenues and earnings. For instance, itelligence increased its revenues by 17.7% from MEUR 139.1 in the previous year to MEUR 163.8 in 2006. This organic growth means that the company clearly exceeded the forecasted revenues range of MEUR 150 to MEUR 160. In the fourth quarter alone, itelligence generated revenues of MEUR 47.0, thus up by 16.5% on the previous year's figure of MEUR 40.4. Orders on hand at the end of the year climbed by 18.2% to MEUR 117.4 (previous year: MEUR 99.3).

The earnings figures were also substantially above those of the previous year. In fiscal year 2006 an EBIT of MEUR 7.1 was generated. This is an increase of 30% on MEUR 5.5 in the previous year. The EBIT profitability thus improved by 0.4 percentage points to 4.3% (previous year: 3.9%). The EBIT margin was 7.0% in the fourth quarter alone and EBIT thus MEUR 3.3. The consolidated net profit for full-year 2006 rose by 34.4% from MEUR 4.1 in the previous year to MEUR 5.5. Earnings per share thus increased by 34% from EUR 0.18 per share to EUR 0.25 per share.

itelligence generated the most substantial revenues growth in the Americas region with a 25.5% rise to MEUR 45.1 (previous year: MEUR 35.9). The Germany region grew by +15.2% in terms of revenues to MEUR 73.9 (previous year: MEUR 64.2). In the rest of Europe, revenues climbed +14.9% to MEUR 44.8 (previous year: MEUR 39.0).

**Page 2 of the Ad hoc Release itelligence AG dated February 1, 2007:
Preliminary figures for fiscal year 2006**

At 45.2% (previous year: 46.2%), the Germany region thus continued to account for the largest share of revenues. The Americas region generated 27.5% (previous year: 25.8%) and the rest of Europe 27.3% (previous year: 28.0%) of the company's total revenues. In the case of the revenue areas, the Consulting area reported the largest share of revenues at 58.4% (previous year: 58.3%). The Licenses area generated 12.6% (previous year: 11.6%) and the Outsourcing & Services area 28.6% (previous year: 29.6%).

2006 was an extremely successful year for itelligence. Based on itelligence's excellent position in the growing midmarket, sound orders on hand and a good sales pipeline, itelligence expects substantial organic revenues growth for fiscal year 2007 and expects revenues of between MEUR 175 and MEUR 185. itelligence expects to achieve an EBIT profitability of at least 5%.

Additional figures and details on the financial earnings of the period under review will be published in the Annual Report 2006 on 13 March 2007.

Contact:

Katrin Schlegel, itelligence AG, Tel: +49 (0) 521 - 91 44 8106;
katrin.schlegel@itelligence.de